

Annexure 3

Name of Corporate Debtor : Viceroy Bangalore Hotels Private Limited

Date of Commencement of CIRP : 05 August 2022

(Version 6: Pursuant to claims received and updated as on 26 February 2023)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Amount in INR

SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Edelweiss Asset Reconstruction Company Limited	30 Aug 2022	2,952,701,833	2,952,701,833	Term Loan - EARC Trust SC 236	2,952,701,833	Note 1	No	73.68%	-	-	-	-	NA
			1,909,097,759	1,909,097,759	Term Loan - EARC Trust SC 253	1,909,097,759	Note 1			-	-	-	-	NA
			1,262,470,512	1,262,470,512	Term Loan - EARC Trust SC 246	1,262,470,512	Note 1			-	-	-	-	NA
			2,090,818,967	2,090,818,967	Term Loan - EARC Trust SC 249	2,090,818,967	Note 1			-	-	-	-	NA
2	Vistra ITCL (India) Limited	01 Sep 2022	2,818,980,487	2,818,980,487	1200 Non- Convertible Debentures	2,818,980,487	2,818,980,487	No	25.28%	-	-	-	-	NA
3	Vistra ITCL (India) Limited	02 Sep 2022	115,236,158	115,236,158	1500 Non- Convertible Debentures	115,236,158	-	No	1.03%	-	-	-	-	NA
Total			11,149,305,716	11,149,305,716					100.00%	-	-	-	-	

Note 1: Guarantee details are currently under verification